

2021 DEALER Membership Application / Renewal

Date: _____

Annual Fees for 2021 are based on the number of mutual fund representatives sponsored by your dealership (not including licensed assistants i.e. no book of business) plus tax. **Please check the category that applies to your dealership.**

Size of Dealership	Annual Fees (+GST/HST)
0 Reps*	\$2500.00
1-10 Reps	\$ 550.00
11-50 Reps	\$1100.00
51-250 Reps	\$2200.00
251-1000 Reps	\$3300.00
1000+ Reps	\$5500.00
*i.e. Carrying Dealers	

*Due to the Federation incorporating at this time, we have to begin charging HST/PST with our membership dues. We apologize for the additional cost.

Dealer Legal Name: _____

Primary Contact Name: _____

Title: _____

Phone Number: _____

E-Mail Addresses for our Distribution List: _____

Mutual Fund AUA**: \$ _____ Number of Reps**: _____

**this information is not shared; for totalling purposes only to show the numbers we represent

Please e-mail your application to matthew.latimer@fmd.ca

Payment may be made by:

1. E-Transfer: Send transfer of membership fees to sandra@kegieconsulting.com
2. Credit Card or PayPal: Online membership payments at www.fmd.ca may be processed by Credit Card, PayPal or Cheque. Please keep your PayPal receipt for your records.
3. Cheque: Mail your cheque, made payable to "Federation" to:
Mr. M. Latimer, Executive Director
Federation of Mutual Fund Dealers
307-70 Forest Manor Rd., Toronto, ON M2J 0A9

We appreciate your support and welcome your participation!