

## 2020 DEALER Membership Application / Renewal

Date: \_\_\_\_\_

Annual Fees for 2020 are based on the number of mutual fund representatives sponsored by your dealership (not including licensed assistants i.e. no book of business ) plus tax. **Please check the category that applies to your dealership.**

Size of Dealership	Annual Fees (+GST/HST)
0 Reps*	\$2500.00
1-10 Reps	\$ 550.00
11-50 Reps	\$1100.00
51-250 Reps	\$2200.00
251-1000 Reps	\$3300.00
1000+ Reps	\$5500.00
*i.e. Carrying Dealers	

\*Due to the Federation incorporating at this time, we have to begin charging HST/PST with our membership dues. We apologize for the additional cost.

Dealer Legal Name: \_\_\_\_\_

Primary Contact Name: \_\_\_\_\_

Title: \_\_\_\_\_

Phone Number: \_\_\_\_\_

E-Mail Addresses for our Distribution List: \_\_\_\_\_

Mutual Fund AUA\*\*: \$ \_\_\_\_\_ Number of Reps\*\*: \_\_\_\_\_

\*\*this information is not shared; for totalling purposes only to show the numbers we represent

Please e-mail your application to [matthew.latimer@fmd.ca](mailto:matthew.latimer@fmd.ca)

Payment may be made by:

1. E-Transfer: Send transfer of membership fees to [sandra@kegieconsulting.com](mailto:sandra@kegieconsulting.com)
2. Credit Card or PayPal: Online membership payments at [www.fmd.ca](http://www.fmd.ca) may be processed by Credit Card or PayPal. Please keep your PayPal receipt for your records.
3. Cheque: Mail your cheque, made payable to "Federation" to:  
Mr. M. Latimer, Executive Director  
Federation of Mutual Fund Dealers  
307-70 Forest Manor Rd., Toronto, ON M2J 0A9

**We appreciate your support and welcome your participation!**